

S V J K AND ASSOCIATES

Chartered Accountants



Consent to act as Expert and Peer Review Auditor of the Company

To,
The Board of Directors,
Modern Diagnostic & Research Centre Limited
Plot No H-64, 1st Floor BLK-H, Bali Nagar City
Landmark Near Khetar Pal Hospital, Ramesh Nagar,
West Delhi, New Delhi, Delhi, India, 110015

To,
Beeline Capital Advisors Private Limited,
B 1311-1314 Thirteenth Floor, Shilp Corporate Park,
Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat -
380054

Dear Sir(s)/ Madam(s),

Ref: Proposed Initial Public Offering of Equity Shares of Face Value ₹ 10 Each (The "Equity Shares") of Modern Diagnostic & Research Centre Limited (The "Company")

We, the undersigned, hereby inform you that being an Expert pursuant to Section 2 (38) of the Companies Act, 2013, give our Consent to include our name as Peer review auditor and Expert in the Offer Document(s) which the Company intends to issue in respect thereof and we authorize the Company to deliver this letter of Consent to Registrar of Companies.

Further we hereby give our consent to include the following details:

Name: -	M/s S V J K AND ASSOCIATES
Address: -	908, Phoenix, Opp Commerce Six Metro Station, Near Vijay Cross Roads, Navrangpura, Ahmedabad-380009
Tel: -	079-46041102
E-mail: -	info@svjkadvisors.com
Contact Person: -	CA Ankit Singhal
Firm Registration Number	135182W
Peer Review No.	014698

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the Offer Document. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

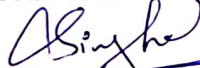
Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer Document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act to SEBI, ROC, the stock exchanges or any regulatory authorities as required by law.

We undertake to update you in writing of any changes in the abovementioned position.

For M/s. SVJK and Associates
Chartered Accountants

FRN: 135182W


CA Ankit Singhal

Partner

Membership No. 151324

UDIN: 25151324BMOBXL4613



Date: 27th March, 2025

Place: Ahmedabad

908, Phoenix, Opp Commerce Six Metro Station, Near Vijay Cross Roads, Navrangpura, Ahmedabad - 380009.

Email: info@svjkadvisors.com Website: www.svjkadvisors.com Contact: 079-4604 1102