



Consent Letter

Date: March 18, 2025

To,

**The Board of Directors,
Modern Diagnostic & Research Centre Limited**
Plot No H-64, 1st Floor BLK-H, Bali Nagar City Landmark
Near Khetar Pal Hospital, Ramesh Nagar, West Delhi,
New Delhi, Delhi-110015, India

Dear Sir,

Sub: Proposed SME Initial Public Issue of "Modern Diagnostic & Research Centre Limited"

We, **Beeline Capital Advisors Private Limited**, hereby give our consent to act as the **Book Running Lead Manager** to the Proposed Public issue of **Modern Diagnostic & Research Centre Limited** on the SME Platform of BSE Limited (BSE SME) pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the Book Running Lead Manager to the Issue in the Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus which the company intends to issue in respect thereof.

We authorize "**Modern Diagnostic & Research Centre Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 23, 26 & 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Book Running Lead Manager to the issue in accordance with the Section 12 of SEBI Act, 1992.

Yours faithfully,

For Beeline Capital Advisors Private Limited


Nikhil Shah
Director
DIN: 02507020



Place - Ahmedabad

BEELINE CAPITAL ADVISORS PRIVATE LIMITED

CIN: U67190GJ2020PTC114322

SEBI Registration No.: INM000012917

Regd. Office: B 1311-1314 Thirteenth Floor Shilp Corporate Park Rajpath Rangoli Road Thaltej

Ahmedabad - 380054 India

Phone: +91-79-48407357/ E-Mail: nikhil@beelinemb.com